

“ ”
“ ” “ ”

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	991,710,224.68
1	919,817,995.71
2	71,892,228.97
	112,000,000.00
	101,389,331.27
1	428,000,000.00
2	105,648,110.31

2 —

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2020

2021

2023

“ ”

2024 12 31

12

2,000.00

2024 8 22

2024 8 23

2024 8 29

20,000.00

12

2023 12 14

65,000.00

12

2024 12 9

45,000.00

2024 12 31

42,800.00

1			3,800.00	2025-3-20	1.30%-2.00%
2			4,000.00	2025-1-27	1.30%-1.90%
3			5,000.00	2025-3-21	1.15%-2.04%
4			2,000.00	2025-4-20	2.70%
5			2,000.00	2025-7-20	2.60%
6			1,000.00	2025-9-20	2.30%
7			5,000.00	2027-1-30	2.60%
8			8,000.00	2027-7-11	2.35%

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2024 2 24

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2024 2 23

2024 3 11

2024

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“ 5,606.78

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“4,670.16

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936.62

936.62

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“ 12,483.08

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“13,419.70

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2.

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14,270.59

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			153,596.90						7,189.22			
									99,171.02			
		59,573.12	59,573.12	59,573.12	4,383.00	48,040.69	-11,532.43	80.64	2024 12	88,285.90		
		30,659.78	30,659.78	30,659.78	2,418.32	12,079.09	-18,580.69	39.40	2025 7			
		30,431.02	30,431.02	30,431.02	116.40	10,066.61	-20,364.41	33.08	2025 12			
13,419.70			13,419.70	13,419.70	1,208.12	9,214.85	-4,204.85	68.6-				

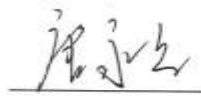
		4,513.28	4,513.28	4,513.28	-936.62	4,670.16	156.88	103.48	2023 3			
		15,000.00	15,000.00	15,000.00	-	15,099.62	99.62	100.66				

（本页无正文，为《国信证券股份有限公司关于广东奥普特科技股份有限公司
2024年度募集资金存放与实际使用情况的核查意见》之签章页）

保荐代表人：



张洪滨



唐永兵

